FUTURE PLANNING

Futures and Estate Planning for your son or daughter with a disability

Special Needs Trust

Pooled Trust Presentation

Wednesday, February 14, 2018 11:00 AM-12:30PM

Presented by

Tia Marsilli

from

The Arc of Northern Virginia at

The Arc of Frederick County 555 S. Market Street Frederick, MD 21701

Special Needs Trusts and ABLE accounts

Comments from workshop attendees:

"Lots of info!"

"Too bad more parents did not take advantage of this information"

"I found the workshop to be extremely helpful"

"Looks like a great line-up of workshops!"

"Very glad I came"

It is important to ensure that your son or daughter is financially secure when you no longer are able to provide support. It is also important not to jeopardize any benefits your son or daughter is receiving. In this presentation, learn about the role of Special Needs Trusts (SNT) in safeguarding government benefits while ensuring your son or daughter's personal needs and aspirations are met now and in the future. The newest tool, ABLE, is now available in Maryland. Learn when to establish and use a SNT and if and when an ABLE account is appropriate.





To schedule a private consultation between 1:00PM-4:30PM with Ms. Marsilli please

Call: 301-663-0909 x 153

Email: amcnally@arcfc.org